



STUDENT ACCOUNTS WEB SITE
*helping students manage their
account activity*

[HTTP://STUDENTACCOUNTS.CALPOLY.EDU](http://studentaccounts.calpoly.edu)

On the Student Accounts web site you will find the following types of information:

- **Fee payment amounts, instructions, and due dates**
Registration, housing and meals (link provided to the Cal Poly Corporation web site for meal plan options and payments). Includes information about the financial aid award amounts needed to defer housing and/or meal plan payments.
- **On line payment link and options:**
 - eCheck (no fee)
 - credit card (sorry, no Visa)
- **Financial aid disbursement and refund flowchart**
Explains the financial aid processes: award acceptance; disbursement to the student account; and refund of excess funds.
- **Direct deposit**
Allows Cal Poly to refund money directly into a student's bank account of choice. The quickest, most secure way to process a refund.
- **Authorization to Release Student Information (FERPA)**
All Cal Poly students are protected by the Family Educational Rights and Privacy Act. Students wanting to give a parent (or other persons) access to their student account information must submit a signed authorization form.
- **Sponsored student information**
Information for students whose fees are being paid in part, or in whole, by a source other than financial aid (dependent of a veteran; Department of Rehabilitation; and the like).
- **1098-T tax credit reporting**
Information about the annual 1098-T reporting process, including what type of information Cal Poly reports, and how/when a student can access the information from their student account.

Cal Poly Student Accounts Office
Administration Bldg., Room 211
San Luis Obispo, CA 93407
Office line: (805) 756-1428
Fax line: (805) 756-2774

Email us: StudentAccounts@CalPoly.edu